

Business Questionnaire

Name of Company: _____

Contact: _____

Did you receive a Paycheck Protection Program (PPP) loan? Yes No

If yes, did you apply for Paycheck Protection Program (PPP) loan forgiveness? Yes No

Did you buy any equipment or vehicles in 2020? Yes No

If yes, did you provide loan or purchase documents to us?

Who does your payroll? _____

Do you use Quickbooks Online? Yes No

Do you use Quickbooks Desktop? Yes No

If yes, what version? _____ Current Password _____